



## OnePak, Inc.

**Managing the safe collection of used electronics.**

www.onepak.com

**Industry:** Cleantech  
Logistics Systems

### Management:

Steve Andon, CEO  
Charles Andon, CTO  
Phil Baker, CCO  
Nizar Bharmal, CFO  
Keri Long, Sales  
Josh Andrews, Operations  
Shawn Stockman, R&D  
Arthur Eilertson, Design  
Maria Johnson, Admin  
Ken Chung, Corp Director

### Board of Advisors:

Sidney Pinkston, Director  
Thomas Ciampa, Esq.  
Alexander Bove, Esq.  
Gordon Smith, Technical  
Hawk Furman, IR  
Patty Farmer, IR

**Current Debt:** None.

### Previous Investment:

2006-07 Series A Preferred,  
\$2.5M @ \$0.50 per unit

### Financing Sought:

Series B Preferred, \$3M @  
\$0.75 per unit, liq. rights.

### Use of Proceeds:

- Expand technical infrastructure;
- Continue national rollout of logistics technology with Fortune 100 partner;
- US public listing on OTCBB during 2009 (legal, acct'ng, etc.)

### Business Description:

ONEPAK, Inc. is an environmental logistics technology company, specializing in the new regulatory-driven niche of electronic waste management. The Company manages nationwide packing, tracking, and transportation of used computers and other electronics for reuse and recycling, as well as secure management of hard drives containing sensitive data.

OnePak's primary client markets are computer and electronics manufacturers, technology remarketers and recyclers, and equipment leasing entities. The Company's cleantech logistics technologies and services help businesses comply with new "green" regulatory mandates and security issues involved in the safe handling and ecological disposal of obsolete electronics.

### Unique Value Proposition:

Based directly on specific client requests and niche market operating experience, OnePak has developed proprietary, patent-pending software and operational business systems which provide visibility and accountability to the otherwise "blind" logistics process of hazardous and insecure e-waste management. The Company has developed its unique offerings based on the burgeoning new aftermarket created by e-waste regulation.

### Key Success Factors:

- Proof of concept established, Fortune 500 clients retained as a startup;
- Experienced management team with proven ability to plan, execute and adapt to change;
- Highly scalable business system already in place, fully operational;
- Increasing regulatory pressure on target market is fueling rapid industry growth;
- Company is filling a niche demand for technology in a traditionally low-tech industry.

### Key Risk Factors

- Company has not yet achieved positive cash flow, requires additional capital for growth;
- Reliant on relationships with outsourced partners to achieve expansion plans;
- Existing key personnel are not easily replaced at this stage.

**Status:** OnePak is an expansion stage company with current revenues of approximately \$100,000 per month, doubling and re-doubling annual revenues since startup funding beginning in mid-2006. The Company has built a scalable, organized, fully-reporting business entity behind its core offerings to position it for high operational growth and maximum future liquidity potential for investors. OnePak has completed its seed/startup stage objectives, acquired some key relationships and contracts, retained appropriate management and counsel, and is now beginning the expansion stage for which it has been preparing.

**Funding structure:** Up to \$3M USD, Series B Preferred Units @ \$0.75 per Unit. Each unit consists of one common share and one 5 year warrant share with an exercise price of \$0.75 for the first 30 months, \$1.25 for the second 30 months. Preferred liquidation rights.

**Exit Strategy:** The Company is fully reporting on the Toronto CNSX and planning a public listing on the US OTCBB in 2009, with progression to NASDAQ expected by the end of 2011. Expected acquisition prior to or after NASDAQ listing by largest client(s) or other traditional logistics entity needing the Company's technology to secure additional market share.

**Documents Available:** Private Placement Memorandum, Business Plan, Power Point(s), Shareholder Newsletter(s), Public SEDAR filings, Audited Financials, Analyst Report(s).